



Baltic integration in EU railway network

- Part of the TEN-T corridor
- Connection to the European standard railway network by 2030
- Implementation of EU and national strategic goals
- Geopolitical significance

33 million passengers per year

14 million tons of cargo per year







Rail Baltica project scope to ensure a functioning transport, military and economic corridor

Types of railway services

- International passenger transport
- Cross-border regional passenger transport
- Regional passenger transport
- Freight transport, incl. military mobility



7 international passenger stations 45 local passenger stations/stops/halts



3 tunnels



96 railway structures (bridges, overpasses, viaducts, tunnels)



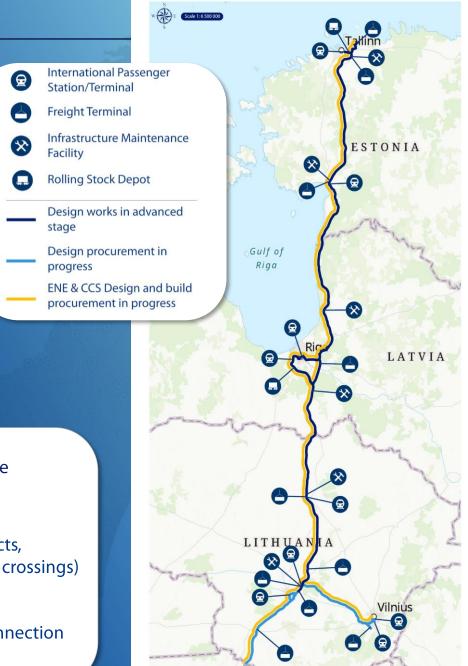
6 Infrastructure maintenance facilities



91 wildlife crossings (ecoducts, culverts, overpasses, animal crossings)



Freight terminals + port connection





Rail Baltica benefits (indicative)

Total economic net value

€ 6.6 billion

The cost-benefit analysis shows that Rail Baltica's economic benefits exceed the planned amounts of investment

Broader Economic Benefi

€ 16.5-22.5 billion

indirect economic impact (GDP)

- Military mobility
- **Environmental sustainability**
- Social equality
- Corridor synergies
- Impact to the supply chain

Geostrategic benefits

Defense and security of the region New transportation routes/corridors (Ukraine) Independence from 1520mm network





Benefits for passengers







Key priorities

Design & Construction

- Master designs for the priority sections are nearing completion
- Over 150km of mainline to be under construction in 2024
- Consolidated materials' procurements in the final stage
- Electrification, control-command and signalling subsystem 870km design and build procurement ongoing

Delivery Programme 2030

- Project phasing final alignment with the three Baltic States
- Investment cost update ongoing, to be finalized with the updated Cost-Benefit Analysis and new-generation Business Plan in 2024
- Inter-institutional Project delivery set-up improvements







Cooperations & International Suppliers

Around 300 partnerships with EU and international companies

Austria GFECO SWIETELSKY TU Belgium Bulgaria EIG Denmark RAMBOLL Finland SVCF SYSTIA EIFFAGE France Germany railistics PTV VISSIM LOBERMEYER Gauff FIC Solutions **e**rmcon Hungary BCG Ireland Bentley Italy Poland CONSULTING budimex Slovakia Spain **II** ineco prointed IDOM renfe Ardanuy sweco 🕇 Sweden Turkey TKINS AECOM MEETS U.K.



> 4.7bn EUR of suppliers' contracts signed



French companies in Rail Baltica

The cumulative worth of signed contracts involving the French company has surpassed an impressive 3.77 billion EUR.

This substantial figure underscores the robust partnerships and significant transactions facilitated by the company, reflecting its prowess in securing lucrative deals and fostering international collaboration.

Key projects

- Detailed technical design for a railway line in the central section of Latvia (EGIS Rail SA, DB Engineering, Olimps)
- Engineering consultancy and supervision for Rail Baltica infrastructure in Riga (Egis Rail SA, DB Engineering & Consulting, Egis Batiments International)
- Notified Body (NoBo) services for Rail Baltica trackside infrastructure (Certifer SA, Network Rail Certification Body Limited)
- Assessment Body (AsBo) services for Rail Baltica Global Project (Certifer SA)
- Control-Command and Signalling engineering for Rail Baltica (SYSTRA SA, ITALFERR S.P.A., EGIS RAIL S.A.)
- Electromagnetic compatibility evaluation (SNCF)
- Construction of railway infrastructure mainline in Latvia (E.R.B. Rail (Eiffage Génie Civil SAS, Rizzani de Eccher S.p.A., Budimex S.A.).







Thank you!

www.railbaltica.org