



# REBUILDING UKRAINE

with the private sector

International Investment Fair

## Agenda

Date: September 29, 2022

### I. Ukraine's investment market: current state and forecasts

09:00 – 10:10 *The post-war reconstruction of Ukraine opens up significant investment opportunities for foreign investors. However, the success of attracting investment into the economy will depend on fundamental factors such as the availability of private investment insurance, regulatory policies and government support programs.*

**David Arakhamia**, Member, Parliament of Ukraine, Chairman, "Servant of the People" Party Parliamentary Faction

**Rostyslav Shurma**, Deputy Head, Office of the President of Ukraine

**Halyna Yanchenko**, Member of the Parliament of Ukraine, Head of the Temporary Special Commission of the Verkhovna Rada on Protection of Investors' Rights

**Oleh Nemchinov**, Minister, Cabinet of Ministers of Ukraine

**John W.H. Denton**, Secretary General, International Chamber of Commerce

10:00 - 10:10 **Insurance for private investments: UkraineInvest research**  
**Sergiy Tsivkach**, Executive Director, UkraineInvest

### II. Agro Processing and food products

10:10 – 11:10 *A stable agricultural sector of Ukraine is instrumental for ensuring global food security. The military aggression pointed to the most vulnerable aspect of the agricultural sector of Ukraine – lack of logistics diversification. One of the solutions to this problem would be processing of raw materials on the territory of Ukraine. To this end, projects in such areas as grain agro-processing, production of meat and dairy products, production of corn processing products will be showcased within the event.*

#### **Presentation of sectoral research on Agro Processing and food products**

Grain processing meat food products and dairy complex; production of organic products; means of protection and development of agricultural products, product certification.

**Oksana Tkachuk**, Head of Investment Advisory Department, UkraineInvest

#### **Presentation of investment projects**

### **Lysine Processing Plant – \$ 128 mln**

The project is aimed at developing a unique biotechnological enterprise with no analogues in Ukraine that will focus on producing feed additives, gluten, starch, GFS, etc. Implementation of the project envisages creation of 450 new jobs to boost the development of the Kyiv region.

**Serhiy Krolevets**, Owner, Eridon Group

### **Cattle Growing and Slaughter House – \$ 44 mln**

The project envisages a vertically integrated business model with 20 000 premium genetics herds and a modern highly-technological processing facility that will provide marble meat ready for export.

**Serhiy Krolevets**, Owner, Eridon Group

### **Agroprocessing Industrial Park – \$ 300 – 1000 mln**

The project provides for creation of 3+ specialized industrial techno parks near Lviv, Ivano-Frankivsk and Vinnytsia to be equipped with breakthrough technologies in agri food industry.

**Alex Kovalenko**, Co-founder, U PARKS, Co-ideologist, VOLIA, Founder, EPIKUR

### **Project presentation – TBD**

**Yevheny Sadovy**, Director of Agricultural Processing, Astarta-Kyiv

**Moderator: TBD**

## **III. Transport and Logistics**

11:10 –12:10 *Despite the difficulties faced by the transportation and logistics sector of Ukraine as a result of the full-scale invasion, in July 2022 the EU included Ukrainian logistics routes to the Trans-European Transport Network. This will enhance development of multimodal transportation, reduce logistics costs, and foster attraction of European investments aimed at modernizing the sector.*

### **Presentation of sectoral research on Transport and Logistics**

Restoration of logistics capacities to meet the needs of trade and production; development of logistics hubs near borders and large airports; automation in the logistics industry; development of land logistics partnership with EU countries; mining of lithium.

**Andrii Pavliv**, Investment Advisor, UkraineInvest

### **Presentation of investment projects**

#### **Logistics Hubs – \$ 450 mln**

The project envisages construction of 700 000 m<sup>2</sup> of A-class warehouse complexes, equipped with new technological equipment near Kyiv, Lviv, Dnipro and Odesa, designed to address the lack of high-quality warehouses in Ukraine caused by the war.

**Dr. Andrii Dligach**, CEO, Advanter Group, Co-founder, Center for Economic Recovery

#### **A-class Logistics Complex – \$ 34 mln**

A-class Logistics Complex project aimed at adhering to rebuilding Ukraine's logistics services and the transition to 4PL within the next 5-10 years.

**Larysa Melnychuk**, Chief Investment Officer, ZAMMLER UKRAINE

#### **Mining and Production of Lithium Batteries**

The project provides for integrating Ukrainian lithium deposits into the European

lithium industry. The company will share the main exploration and feasibility study steps to be taken before the project is ready for major investments.

**Mykhailo Zhernov**, Non-executive Director, European Lithium Public Company

**Moderator: Courtney Fingar**, Editor-in-Chief, Investment Monitor

## IV. Production of building materials

12:10 – 13:10 *As of August 2022, the amount of direct damage to Ukraine's infrastructure due to the war accounts for \$ 113.5 bln. The post-war reconstruction of Ukraine will significantly increase the demand for building materials. Construction industry and production of building materials in the post-war period is expected to become one of the key drivers of economic growth in Ukraine.*

### **Presentation of sectoral research on Production of building materials**

Reconstruction of Ukraine with domestically produced materials; modern technologies in the production of building materials.

**Andrii Ruzvaniuk**, Investment Advisor, UkraineInvest

### **Presentation of investment projects**

#### **Building Technology Campus – € 200 mln**

The global leader in advanced insulation and energy-efficient building solutions completed its exit from the Russian market and is ready to relocate businesses to Ukraine. Kingspan Group is inclined to develop a new Building Technology Campus in Ukraine within the next five years and create 600+ jobs.

**Mike Stenson**, Head of Innovation, Kingspan Group

**Moderator: TBD**

## V. Autumn 2022: the top-5 privatization opportunities

13:10 – 13:40 *Starting from September 2022, small privatization resumed in Ukraine offering opportunities of asset privatization worth up to UAH 250 million. The goal of small privatization is to attract entrepreneurs who can quickly restore or modernize production facilities, in particular export-oriented, create new jobs and establish effective operational activities.*

### **Presentation of investment projects**

**Rustem Umerov**, Chairman, State Property Fund of Ukraine

**Moderator: Andy Hunder**, President, American Chamber of Commerce