Trade Mission Estonia/Latvia/Lithuania - 10-14 April 2022

NEA

Latvian-Dutch Wind Energy Business Forum Riga, 12 April 2022

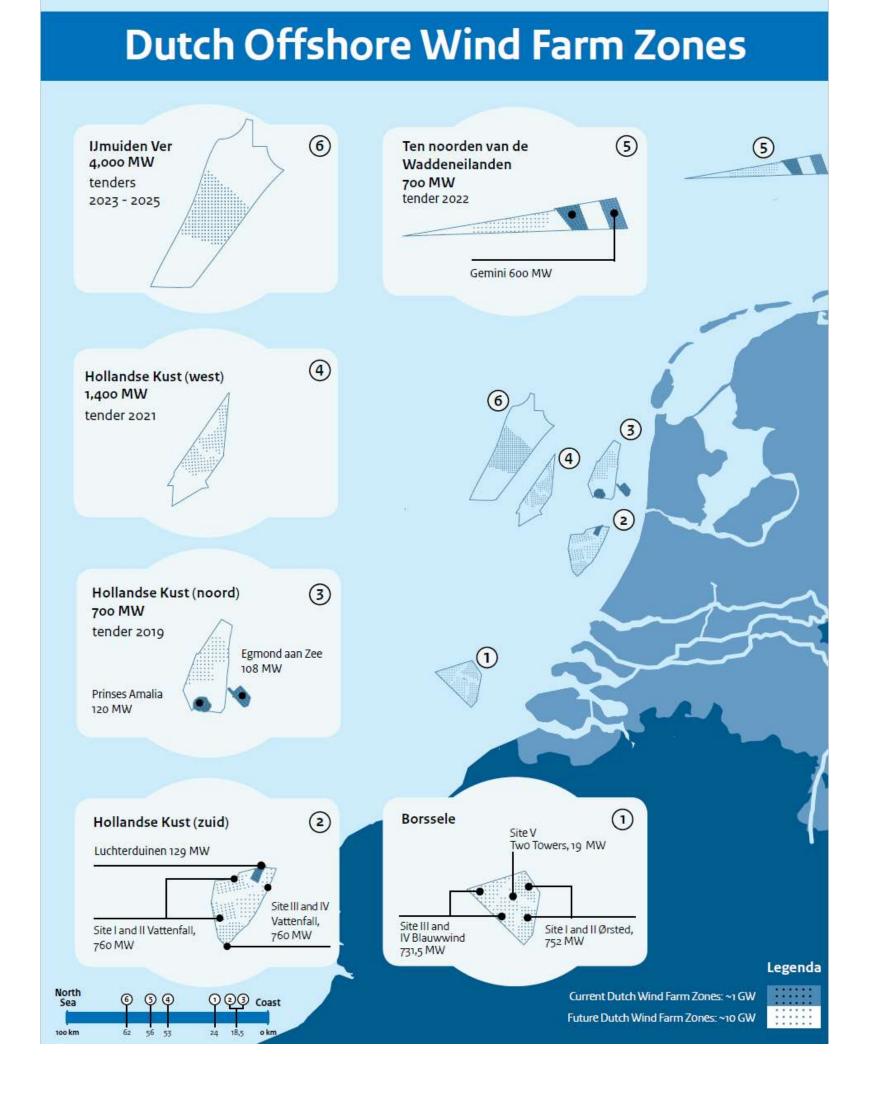
Hans Timmers, Chairman **Netherlands Wind Energy Association**

Offshore Wind Energy in the Netherlands

wind& water works



What's going on in the Netherlands?







2013 Energy Agreement: the road towards 4.5 GW in 2023 with long-term security with a stable roll-out planning and consistent policy framework



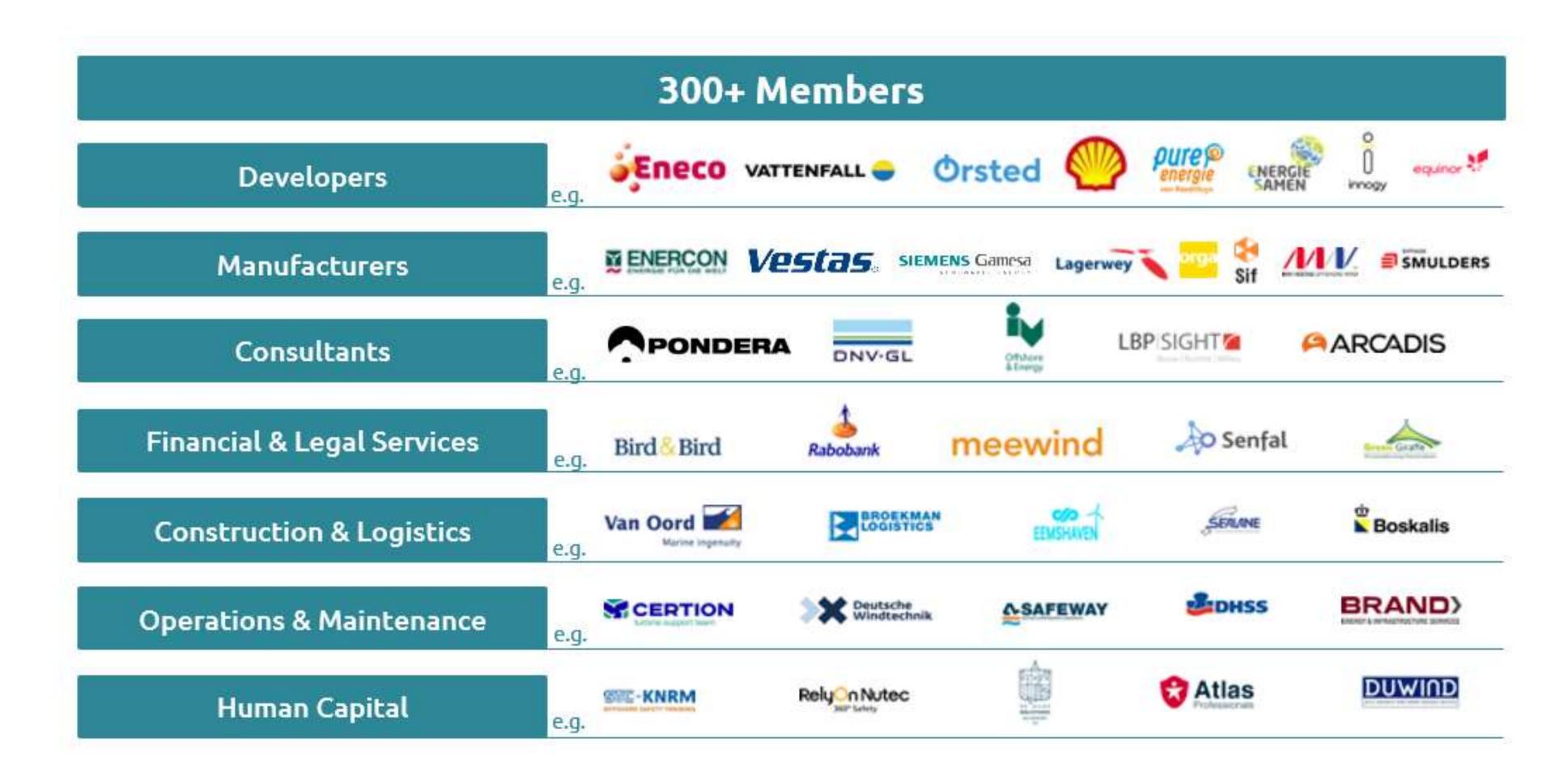
2019 Climate Agreement: Aiming towards 11 GW in 2030







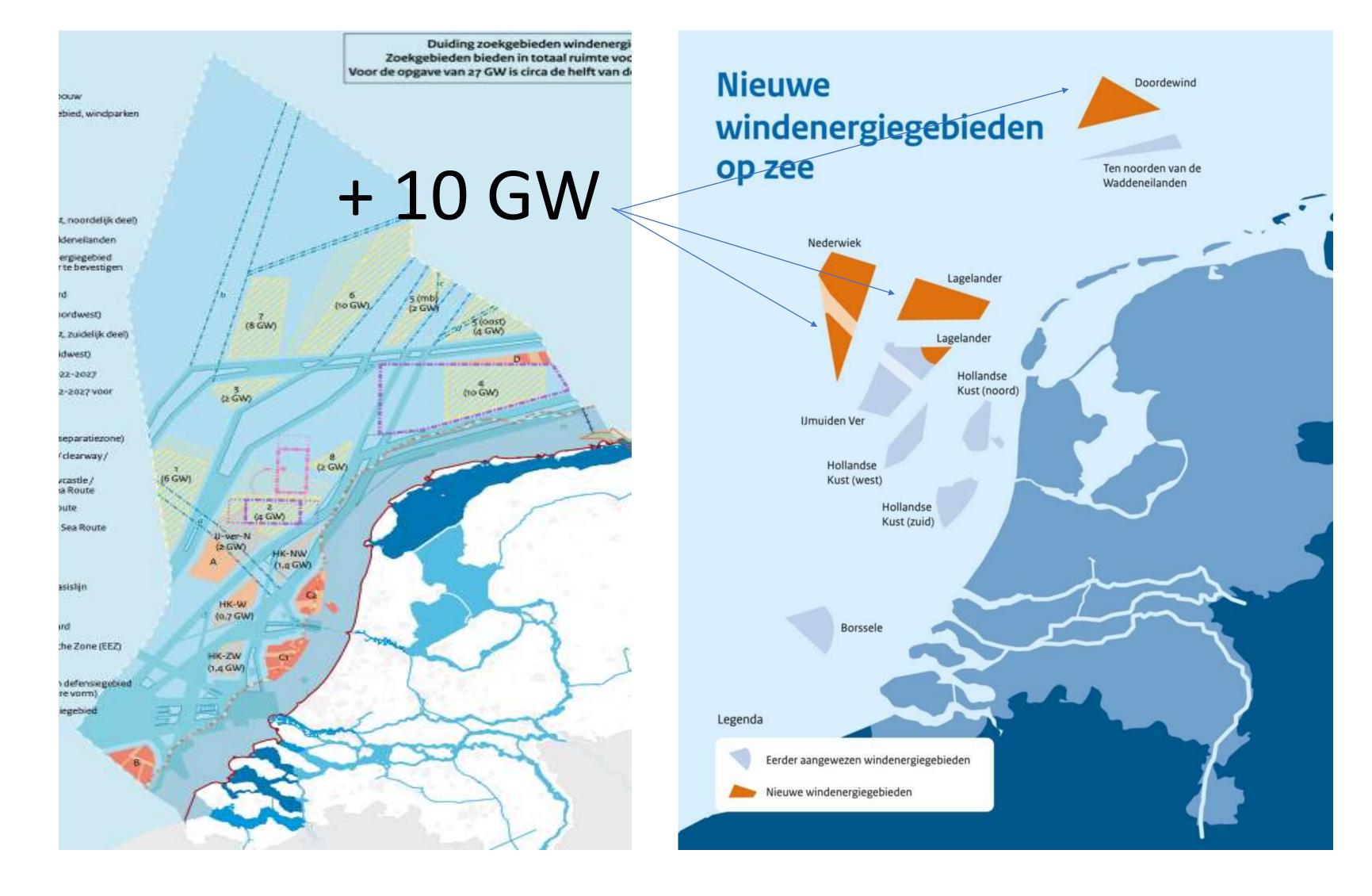
NWEA representing Dutch Wind Energy







Raising the bar for 2030









How did we get here?

- Efficient public-private cooperation
- Successful Roadmap 2023
- Cost reduction & subsidy-free projects
- Strong regional port network
- Innovations in supply chain





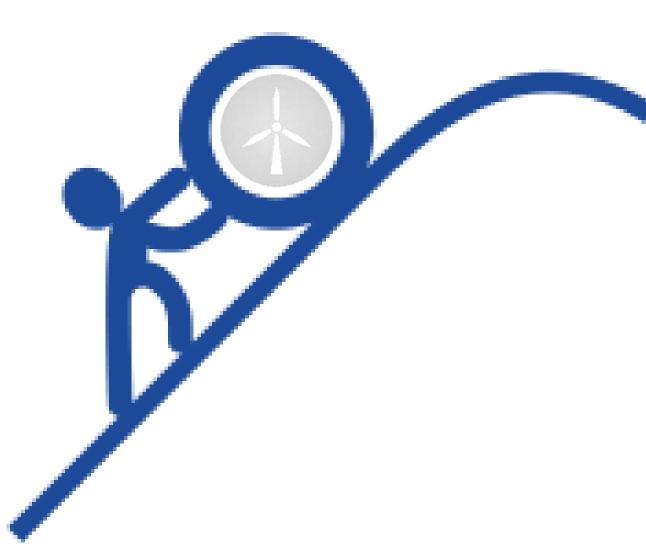




The next steps in front of us

- Speed of scaling-up including spatial planning Grid issues (congestion)
- Electrons or molecules (H2)?
- Alignment of supply & demand
- Securing qualified workforce
- Nature-inclusive building and multi-use



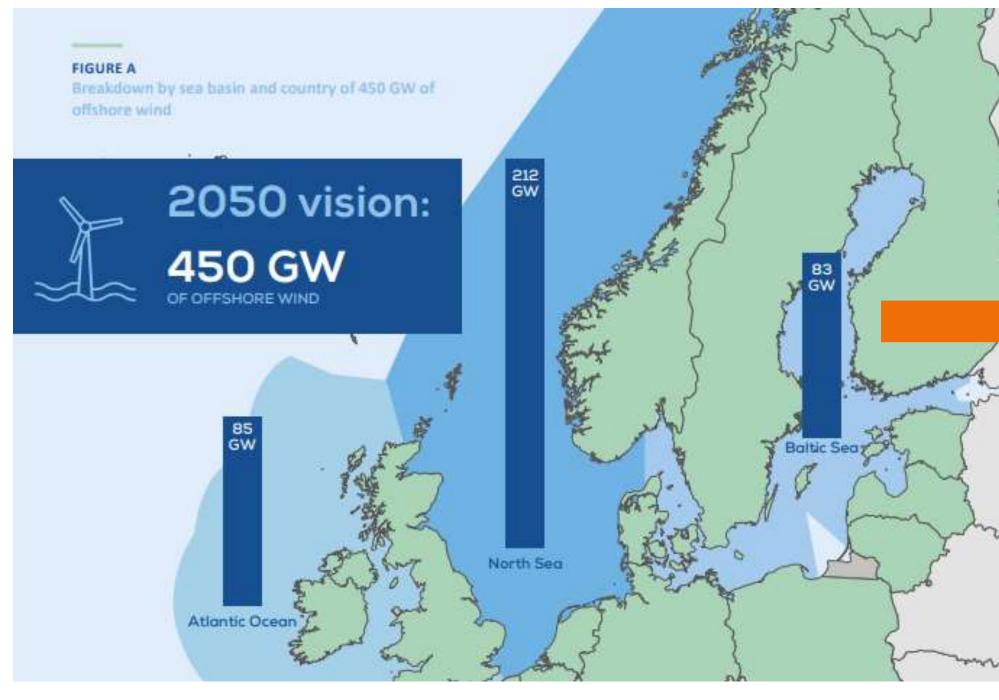




The future for offshore wind is bright

- Lithuania • Latvia 14.5 GW
- Estonia

4.5 GW 7 GW



Source: WindEurope, Our energy, our future (November 2019)



BALTIC WIND.EU

NEWS OPINIONS BY COUNTRY CALENDAR AUTHORS PROJECTS REGULATORY OFFSHORE JOBS



The Baltic Sea offshore wind potential reaches 93 GW

By Patrycja Rapacko | May 30th, 2021 | OFFSHORE NEWS, PROJECTS

The Baltic Sea will play a key role in the development of offshore wind energy in Europe. The European Commission estimates that the potential of this sea is 93.5 GW. The Baltic Sea gives the Baltic states a chance for an effective energy transformation.

The European offshore wind development strategy presented in 2020 assumes increasing the capacity of offshore wind farms to at least 60 GW until 2030 and to 300 GW until 2050. According to estimates, this potential is much greater and may amount to as much as 450 GW (Wind Europe). The high-level working group BEMIP (Baltic Energy Market Interconnection Plan) indicated in the report from 2019 that Denmark has the greatest potential for offshore wind development among the countries of the Baltic Sea region. In terms of total potential, the leaders are Germany and also Denmark (possibilities to build farms in the North Sea).



Meet our companies - Thank you for your attention!



www.windandwaterworks.nl

